

Full-Year 2024 Snapshot

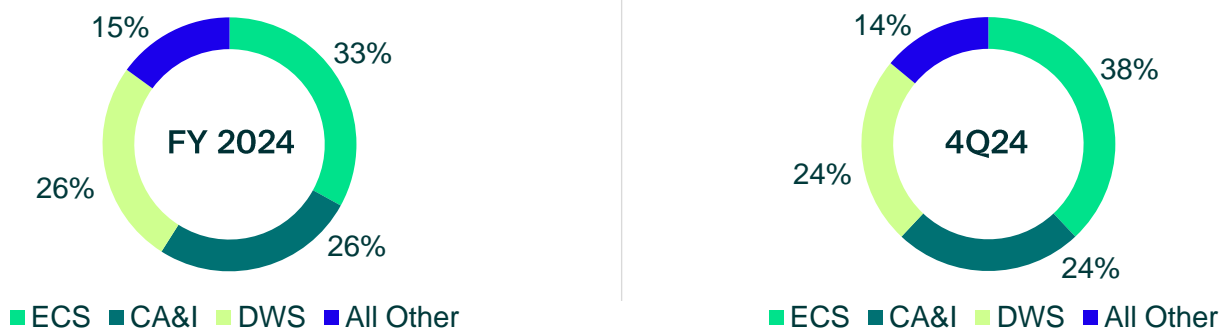
Unisys Exceeded Upwardly Revised Full-Year Profitability Guidance
Significantly Improves Operating and Free Cash Flow Year over Year

Total Revenue Growth		Ex-L&S ¹ Revenue Growth		Gross Margin		Operating Profit Margin	
(0.3%)	(0.3%)	(0.6%)	(0.6%)	29.2%	17.6%	4.8%	8.8%
Reported	In CC	Reported	In CC	Company	Ex-L&S	GAAP	Non-GAAP
\$135M + \$61M YoY				+180bps YoY	+250bps YoY	+100bps YoY	+180bps YoY
Operating Cash Flow				Sales Metrics			
\$82M + \$39M YoY		\$1.9B	\$1.4B	+29%	>100%	0.9x	
Pre-Pension Free Cash Flow		Total Company TCV	Ex-L&S TCV	New Business YoY	New Logo YoY	Ex-L&S Book-To-Bill	

4Q 2024 Snapshot

Total Revenue Growth (YoY)		Ex-L&S ¹ Revenue Growth (YoY)		Gross Margin		Operating Profit Margin	
(2.2%)	(1.5%)	(4.7%)	(4.8%)	32.1%	15.7%	8.9%	11.6%
Reported	In CC	Reported	In CC	Company	Ex-L&S	GAAP	Non-GAAP
+9.7% QoQ	+10.7% QoQ	+0.3% QoQ	+0.6% QoQ				

Revenue by Segment



2025 Full-Year Financial Guidance

+0.5% to +2.5%
YoY CC Revenue Growth

6.5% to 8.5%
Non-GAAP Operating Profit Margin

Guidance translates to reported revenue growth of (1.9%) to +0.1%. Constant currency growth range assumes L&S revenue of approximately \$390 million and Ex-L&S revenue constant currency growth of +1.0% to +5.0%

¹Ex-L&S defined as total company less License & Support.

Note: For full results and Non-GAAP reconciliations, and definitions, refer to the Unisys earnings release dated February 18, 2025, which you can find at www.unisys.com/investor-relations/earnings-releases